BY ORDER OF THECOMMANDER 1ST SPECIAL OPERATIONS WING (AFSOC) HURLBURTFIELD INSTRUCTION 36-2502 14 APRIL 2016

Personnel

SENIOR AIRMAN (SRA) BELOW-THE-ZONE (BTZ) PROGRAM



COMPLIANCE WITH THIS PUBLICATION IS MANDATORY

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(2d Lt Laura A. Fauss)

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This instruction implements AFPD 36-25, Military Promotion and Demotion and establishes procedures, policy, and responsibilities that apply to all squadrons, to include tenant units, assigned to the 1st Special Operations Wing (1 SOW). It is provided to explain and standardize the processing procedures for the Senior Airman (SrA) Below-the- Zone (BTZ) Promotion Program. The Central Base Board (CBB) and large units will utilize the procedures outlined in this instruction and within AFI 36-2502, Enlisted Airman Promotion/Demotion Program. Ensure all records created as a result of processes prescribed in this publication are maintained in accordance with (IAW) Air Force Manual (AFMAN) 33-363, Management of Records, and disposed of IAW Air Force Records Information Management System (AFRIMS) Records Disposition Schedule (RDS). Refer recommended changes and questions about this publication to the Office of Primary Responsibility (OPR) using AF Form 847, Recommendation for Change of Publication; route AF Form 847 from the field through the appropriate functional's chain of command. This publication is not applicable to Air National Guard or Air Force Reserve personnel.

1. Overview. The SrA BTZ promotion program provides a one-time consideration for early promotion. The program provides exceptionally well-qualified Airmen First Class (A1C) to be considered for promotion six months prior to the fully qualified point of promotion. Selection opportunity is 15 percent of the total time-in-grade (TIG) and time-in-service (TIS) eligible population. AFPC/DPOE publishes additional program guidance.

- **2. Eligibility.** Airmen must meet promotion requirements established in AFI 36-2502, Table 2.1. Individuals nominated must be of the highest caliber and clearly deserve the recognition. Commanders will "pre-screen" all eligible members for negative "quality force" indicators.
 - 2.1. Unit commanders will ensure non-recommended Airmen are notified either verbally or in writing if they are non-recommended for SrA BTZ.

3. Program Responsibilities.

- 3.1. 1 SOW/CC or designated representative: Serves as the promotion authority for the wing CBB.
 - 3.1.1. Establishes written administrative procedures for the SrA BTZ Promotion Program.
 - 3.1.2. Establishes a timeline for the CBB and large unit boards to make selections.
 - 3.1.3. Approves quota distribution based on the percentages of eligible members. Approval of quota distribution is delegated to 1 SOFSS/FSMP, Chief, Military Personnel Section (MPS), IAW AFI 36-2502, 2.3.5.
 - 3.1.4. Establishes the SrA BTZ results release date for large boards and the central base board (CBB).
 - 3.1.5. Notifies members selected by the CBB or delegates authority.
- 3.2. 1 SOW/CCC or designated Chief Master Sergeant (CMSgt): Serves as the CBB President and oversees the CBB and large unit process.
 - 3.2.1. Selects four senior noncommissioned officers (SNCOs) to be CBB members. Convenes and chairs the CBB.
 - 3.2.2. Determines whether a "Face-to-Face" board or a "records only" board will convene for the CBB and large unit boards.
 - 3.2.3. Ensures CBB and large unit board members are briefed and follow CBB instructions.
 - 3.2.4. Administers the oath to the CBB members and recorder (Attachment 5).
 - 3.2.5. Is a non-voting member on the CBB unless there is a tie; then serves as the tie-breaking authority.
 - 3.2.6. Ensures each individual is scored using a fair and consistent scoring system (Attachment 4).
 - 3.2.7. Oversees preparation of the CBB board report signed by the board president and 1 SOW/CC (Attachment 6). The report will contain the board members' names and selectee order of merit (identifying selects/non-selects).
- 3.3. Military Personnel Section Promotions (1 SOFSS/FSMPDP).
 - 3.3.1. Administers SrA BTZ Promotion Program IAW AFI 36-2502 and current Air Force Personnel Center guidance (i.e., Enlisted Promotions Personnel Services Delivery Guide, MyPers).

- 3.3.2. Appoints a board recorder in the grade of SrA or higher for the CBB.
- 3.3.3. Determines quotas and distribution based on 15 percent of eligible Airmen. Eligible Airmen must meet minimum Time in Service (TIS) and Time in Grade (TIG) requirements.
- 3.3.4. Distributes SrA BTZ quotas each quarter to the CBB and large units by the 15th of the first processing month.

3.4. Unit Commander.

- 3.4.1. Reviews the Eligibility Listing provided by 1 SOFSS/FSMPDP to consider all individuals meeting Time in Service (TIS) and Time in Grade (TIG) requirements. If a member is Temporary Duty (TDY), deployed, or on emergency leave, or has a report no later than date (RNLTD) on or after the first day of the first processing month (see Table 2), the unit commander will ensure the member is considered for that quarter's selections. If the member is a projected gain and has not departed the previous duty station as of the first day of the first month of that SrA BTZ quarter, the gaining unit and MPS in coordination with the current unit commander must ensure the member is considered at previous location.
- 3.4.2. Ensures all eligible members meeting the TIS and TIG requirements are informed of their eligibility by verifying member's personal data via a Report on Individual Person (RIP) sent by 1 SOFSS/FSMPDP.
- 3.4.3. Ensures an AF Form 1206 is completed if an eligible A1C is being considered for nomination to a BTZ board and does not have an EPR.
- 3.4.4. Nominates unit member(s) to meet a large unit board or CBB based on the following criteria:
 - 3.4.4.1. Airman demonstrates the potential to be effective as a SrA and is clearly deserving of promotion above his/her peers.
 - 3.4.4.2. Airman does not have negative quality indicators or any promotion ineligibility condition listed in AFI 36-2502, Table 1.1.
 - 3.4.4.3. Review of any closed out enlisted performance reports (EPR), completed AF Form 1206 (if no EPR is available), his/her Personal Information File (if available) decorations and discuss nomination with the members supervisors/rating chain prior to making a nomination decision.
- **4. Quotas.** Quotas are based on 15 percent of the total TIG and TIS eligible population listed on Parts I and II of the quarterly SrA BTZ roster (see Table 1).
 - 4.1. The MPS Chief approves and distributes quotas to units. Quotas are computed and distributed as follows:

Computation: Eligibles multiplied by 15 percent equals the quota Example: 13 eligibles x 0.15 = 1.95 or 2 SrA BTZ quotas (Note: Fractions of 0.5 or higher are rounded up)

| ELIG | QUOTA | ELIG | QUOTA | ELIG | QUOTA | ELIG | QUOTA | ELIG | QUOTA |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| *2-6 | 1 | 10-16 | 2 | 24-29 | 4 | 37-43 | 6 | 50-56 | 8 |
| 7.0 | 1 | 17 22 | 2 | 20.26 | 5 | 44.40 | 7 | 57.63 | 0 |

Table 4.1. Distribution.

Table 4.2. Processing Cycles.

| PROCESSING MONTHS | SELECTION MONTH | PROMOTION MONTHS |
|-------------------|-----------------|------------------|
| JAN-FEB | MAR | APR-JUN |
| APR-MAY | JUN | JUL-SEP |
| JUL-AUG | SEP | OCT-DEC |
| OCT-NOV | DEC | JAN-MAR |

- 4.2. Quota aggregation is not allowed. Squadron quotas may not be combined to form a group.
- **5. BTZ Nomination Procedures.** For those meeting the CBB, commanders must provide 1 SOFSS/FSMPDP an AF IMT 1206 that consists of a maximum of 15 lines, single-spaced bullets not including topic headings. Commanders can also submit Airman's decorations with the Nomination for Award. Late submissions will not be accepted.
 - 5.1. For large units, commanders will develop procedures for submitting nominations.
 - 5.2. Tenant units that do not conduct a large board will nominate to the CBB.
 - 5.3. AF IMT 1206 will consist of the following headings (Attachment 2): Leadership and Job Performance in Primary Duties (9 bullets) Significant Self-Improvement (3 bullets) Base and Community Involvement (3 bullets)
- **6. Selection Folders.** Selection folders will be electronic and will contain: Military Personnel Data System (MilPDS) generated BTZ Record on Individual Person (RIP), AF Form 1206, Physical Fitness Assessment (PFA) history print out, member Single Unit Retrieval Format (SURF) and decoration citations (if applicable). Large units are responsible for creating their own electronic selection folders.
 - 6.1. An approved decoration may be filed in an individual's record at any time up until the date of the board. Supplemental consideration will not be given because a decoration was not approved or placed in the record when the board convened.
- **7. Large Units Procedures.** Large units (squadrons with seven or more eligible) will receive their own quotas and make selections at the unit level.
 - 7.1. Selection boards will conform to the same standards established for the CBB. The board will be held no late than the last day of the selection month.

^{7-9 | 1 | 17-23 | 3 | 30-36 | 5 | 44-49 | 7 | 57-63 | 9 | *}In cases where there are no large units and there are only 2-6 eligibles from all the small units, the base is authorized to hold a CBB and allowed 1-quota.

- 7.2. Large unit commanders will conduct a face-to-face board to select the most qualified individuals for SrA BTZ. The review process must be fair and equitable for all individuals. Nominees will be required to be present for a face-to-face board; unless a nominee is TDY, deployed, or on emergency leave (as defined in AFI 36-3003), then the 1 SOW/CCC will make the determination to conduct a "records only" board or proceed with a face-to-face board. Members unable to meet the board will be given the average board score tallied from those who met the board. Units that wish to conduct a "records only" board must submit a Memorandum for Record (MFR) to 1 SOFSS/FSMPDP for 1 SOW/CCC approval. The MFR will include justification and be signed by the squadron commander.
- 7.3. The board president and board recorder will administer the oaths as outlined in Attachment 5 and ensure board members are briefed on the Air Force and 1 SOW BTZ policies.
- 7.4. All participants, to include nominees, board members and board recorders participating in the face-to-face board, will wear service dress.
- 7.5. Once the board adjourns, the convening commander must provide the Large Unit Board Results (Attachment 7), score sheets (Attachment 4) and the signed unit BTZ Eligibility MFR to 1 SOFSS/FSMPDP no later than the last day of the selection month. A unit is not required to use all quotas if the quality of the nominations is not sufficient to warrant it. If any quotas are not used, indicate by annotating the roster before returning to the MPS. Commanders may notify selectees/non-selectees of their status either verbally or in writing on the 1 SOW/CC's approved release date.
- **8. Small Unit Procedures.** Small Units (squadrons with six or less eligible) are combined into one pool of eligibles to compete at the CBB. However, small units are not required to submit a nominee if those eligible are not of the highest caliber and clearly deserve the recognition. If the unit decides not to nominate any eligibles, please advise the 1 SOFSS/FSMPDP by annotating the BTZ Eligibility MFR accordingly.
 - 8.1. Nomination packages that are not received by the MPS by the suspense date annotated on the unit BTZ Eligibility letter will not be accepted or be eligible for supplemental consideration. Deviations from this policy will require prior coordination with 1 SOFSS/FSMPDP and approval from the 1 SOW/CCC. Nomination packages will include: MilPDS generated BTZ RIP, AF IMT 1206, PFA history printout, SURF, and decoration citations (if applicable).
 - 8.2. Unit commanders will use the SrA BTZ Eligibility MFR and an appropriate evaluation process to determine nominee(s) for the CBB. Unit commanders will underline the name(s) of the nominee(s) on the eligibility list, sign the list, and return it to 1 SOFSS/FSMPDP NLT the suspense date annotated on the unit BTZ Eligibility MFR.
 - 8.3. The CBB will always be a face-to-face board unless the nominee is TDY, deployed, or on emergency leave. Please annotate accordingly on the AF Form 1206 (Attachment 2). Members unable to meet the board will be given the average board score tallied from those who met the board.
 - 8.4. All participants to include nominees, board members and board recorders participating in the face-to-face board will wear service dress.

- 8.5. After being sworn in by the 1 SOW/CC or designated representative (Attachment 5), board members will evaluate and score records impartially and without prejudice IAW Attachment 4 keeping in mind the potential of the Airmen under consideration and the best interests of the Air Force.
- 8.6. Return the signed CBB Results (Attachment 6) and to 1 SOFSS/FSMPDP no later than the last day of the selection month.
- **9. Board Composition.** The CBB will consist of the Command Chief Master Sergeant (CCC) or designated Chief appointed by the 1 SOW/CCC, four senior NCOs (selected by the 1 SOW/CCC or designated Chief), and a board recorder in the rank of SrA or above. The 1 SOW/CCC or appointed Chief will be the board president.
 - 9.1. The large unit board will consist of one Chief Master Sergeant (if available), four senior NCOs, and a board recorder in the rank of SrA or above. In the event a Chief Master Sergeant is unavailable, the board will consist of four senior NCOs, with the highest ranking individual serving as the board president.
- **10. Board President Responsibilities.** Board president will be familiar with AFI 36-2502 and this instruction to ensure instructions/procedures are strictly followed during the BTZ board and oversee board operations.
 - 10.1. Ensures the fair and equitable consideration of each nominee. The AF Form 1206 will be used to evaluate the following three factors: (1) Leadership and Job Performance in Primary Duties, (2) Significant Self-Improvement, (3) Base and Community Involvement.
 - 10.2. Oath for the board members and board recorder:
 - 10.2.1. The board president or designated representative will administer the oath to the board members. (Attachment 5)
 - 10.2.2. The board president or designated representative will administer the oath to the board recorder. (Attachment 5)
 - 10.3. In the event there is a tie between Airmen, the board president will be the tie-breaking authority.
 - 10.4. The president manages the board and can decide to discuss and resolve differences in rankings. Only discussion in regards to the content of the selection package will be allowed. The president is the final deciding authority.
- **11. Board Members Responsibilities.** Board members will be familiar with AFI 36-2502 and ensure strict adherence to this instruction during BTZ Board.
 - 11.1. Once board members receive selection folders they will not forward, discuss or ask questions to or with anyone other than the board president or MPS representative.
 - 11.2. Refer to Attachment 4 for guidance on scoring. Only discussion in regards to the content of the selection package will be allowed.
 - 11.3. Grade each selection folder individually, awarding points based on Attachment 4.
 - 11.4. Review each selection folder and rank accordingly. It is important to take notes during the ranking process to be prepared to openly discuss ranking considerations if the board president deems necessary.

- **12. Board Recorder Responsibilities.** Ensures each board member receives complete selection folders on each nominee submitted for BTZ Board.
 - 12.1. The board recorder will record each board member's score and ranking of each nominee. Rankings of each nominee will be tallied for an overall ranking.
- **13. Scoring Scale/Selection Procedures.** Each nominee is evaluated based upon facts contained in the selection folder. Board members will score each individual separately and rank all nominees with no ties. The board will consider the following areas:
- (1) Leadership and Job Performance in Primary Duty (9 points max)

 The most important element of the nomination package is the member's primary duty accomplishments. Below are some guidelines to assist board members in scoring this category.
- Innovative methods/programs developed, designed, implemented and their impact
- Process improvement: cost savings, percentage improved or reduced
- Superior leadership or training skills
- Quantification and qualification of results
- Higher headquarters, service unique, or DoD involvement
- Unit/Wing/Group/Command-level and higher awards (individual and unit; deployed and home station)
- (2) Significant Self-Improvement (3 points max)

The primary focus of this category is the nominee's professional and personal development and how it benefits the respective service. Key factors to consider are individual commitment level and personal sacrifice. Questions to ask when identifying these factors are: How much time was expended? How much effort was involved? Was the achievement done on duty or during offduty time?

- Off-duty Education College (in-residence, online, correspondence classes, etc.)
- Upgrade training (5-level completion, Career Development Course progress, formal training courses, etc.)
- Advanced career field or Military Occupational Specialty Training
- Readiness training
- Conference or symposiums related to job or career field/specialty
- How the nominee applied information to improve process, mission impact, etc.
- (3) Base and Community Involvement (3 points max)

This category is an important aspect of the whole person concept. Key factors to consider are the same as the previous category: individual commitment level and personal sacrifice. Questions to ask when identifying these factors are: How much time and effort was involved? Was the nominee a participant or a key leader of the event?

- Involvement in professional organizations
- Key leadership position on executive council
- Achievements or significant results
- Color Guard/Honor Guard and sustained participation
- Leadership position or participation in community events

- Special Olympics, Boy Scouts, Big Brother/Big Sister, etc.
- Number of hours and frequency
- Coaching sports teams (squadron intramural teams, adult programs, youth programs, etc.)
- Participation in major community ceremonies (unit member retirement, Prisoner of War (POW)/Missing in Action (MIA) vigil, retreat, marching in community parade while in uniform)
- Base sponsored programs

Military Bearing (2 points max)

- Room Entry: appropriate facing movements.
- Reporting: appropriate introduction
- Posture and room presence

(4) Dress and Appearance (2 points max)

- Uniform: clean, pressed, proper fitting Accoutrements: properly placed on uniform
- Jewelry: no visible necklace, no more than three rings, correct earrings
- Decorations: ribbons in correct order, clean/serviceable condition
- Hair: appropriate style, length, color, approved ornamentation

(5) Communication Skills (3 points max)

- Pronunciation/enunciation
- Direct eye contact
- Demonstration of ability to organize thoughts
- Speech: ample volume
- Non-Verbal: appropriate use of facial expressions and gestures

(6) Response to Leadership Challenge/Accomplishments/Current Events/Customs & Courtesies (3 points max)

- Appropriate response to leadership challenge scenario
- Knowledgeable on individual or unit accomplishments
- Appropriate response to customs and courtesies and service/enlisted heritage question
- Appropriate knowledge and relevance of current events

Questions

Leadership Challenges

- Scenario based questions to see how the nominee would respond to specific leadership situations
- Ensure that scenarios are based on nominee's rank and level of responsibility

Individual/Unit Accomplishments

- Questions to evaluate the nominee's knowledge, involvement, and impact on his/her personal and/or unit's accomplishments.
- Refer to the AF Form 1206

AF News/Current National and World Events

- Questions will cover general knowledge of current AF new or world events

- Current events questions will only cover the time period within three days of the scheduled board date

Military Customs and Courtesies and Service/Enlisted Heritage/Airman's Creed

- Example question: What does the Airman's Creed mean to you?
 - 13.1. Scoring will be done in quarter point increments and annotated on the BTZ score sheet (Attachment 4). All board members will discuss packages where there is a difference greater than five points. Differences greater than five points will be resolved prior to adjournment of the board. In the event of a tie, the board president will be the deciding authority.
 - 13.2. The board recorder reviews score sheets and arranges nominees in order of merit after adding rankings (highest score is top nominee and lowest score is bottom nominee).
 - 13.3. Two alternate non-selectees are identified, based upon their ranking, in the event that a selectee is removed before the effective date. Commanders must remove the selectee versus withholding the promotion.
 - 13.4. The board report should contain a list of board members, board recorder, order of merit (identifying total ranking score and select/non-select status). This ensures alternates are identified in the event the selectee(s) become ineligible for promotion (see Attachment 7).
 - 13.4.1. The report will be signed by the board president and coordinated through the 1 SOW/CC for the CBB and through the applicable Squadron Commander for a large unit board for approval. For the CBB, the 1 SOW/CC considers the board's recommendations and makes final approval. For large unit boards, squadron commanders are the final approving authorities.
- **14. Announcing Selections.** The 1 SOW/CC approves CBB selections and will announce the results to the unit commanders.
 - 14.1. Commanders of large units make their selections and will notify selectees of his/her status on the 1 SOW/CC approved release date.
- **15. Supplemental Consideration.** Commanders (small or large units) may request supplemental BTZ consideration for those individuals who should have been considered by a previous board and the error was not discovered until after selections are announced or promotions are updated. Unit commanders provides justification for members not receiving fair consideration and forwards fully documented supplemental request to the MPS for consideration.
 - 15.1. Supplemental consideration will not be given for the following reasons:
 - 15.1.1. Incorrect data reflected on the BTZ RIP.
 - 15.1.2. Denied BTZ nomination due to incorrect data reflected on the BTZ output products or in personnel records.
 - 15.1.3. BTZ Eligibility MFR not returned to the MPS or individuals were overlooked on the listing.
 - 15.1.4. Nomination packages or decoration not completed/turned in/approved in time to meet the board.

- 15.2. Supplemental BTZ nominees receive an extra quota ONLY for themselves. If supplemental nominee is not selected, the extra quota goes away. DO NOT give the extra quota to other nominees. (AFI 36-2502, 2.5.3)
- 15.3. Supplemental BTZ must be requested and approved prior to the next convening BTZ board. The supplemental nominee will be considered along with other eligibles in the next quarter. (AFI 36-2502. 2.5.4)

SEAN M. FARRELL, Colonel, USAF Commander

GLOSSARY OF REFERENCES AND SUPPORTING INFORMATION

References

AFPD 36-25, Military Promotion and Demotion, 7 May 2014

AFI 36-2502, Airman Promotion/Demotion Programs, 12 December 2014

AFI 36-2406, Officer and Enlisted Evaluation Systems, 2 Jan 2013

AFMAN 33-363, Management of Records, 1 Mar 2008

AFHANDBOOK1, The Airman Handbook, 1 Octr 2015

Adopted Forms

AF Form 847, Recommendation for Change of Publication

AF Form 1206, Nomination for Award

Prescribed Forms

None

Abbreviations and Acronyms

A1C—Airman First Class

AFI-Air Force Instruction—AFPAM-Air Force Pamphlet

AFPD-Air Force Policy Directive—AFRIMS—Air Force Records Information Management System

BTZ-Below-the—Zone

CBB-Central Base Board—CCC-Command Chief Master Sergeant

CMSgt—Chief Master Sergeant

CSB—Central Student Board

EPR—Enlisted Performance Report

MFR—Memorandum for Record

MIA—Missing in Action

MiLPDS—Military Personnel Data System

MPS—Military Personnel Section

OPR-Office of Primary Responsibility—PDG-Professional Development Guide

POW—Prisoner of War

RDS-Records Disposition Schedule—RIP-Report on Individual Person

RNLTD-Report No Later Than Date—SOFSS-Special Operations Force Support Squadron

SOW-Special Operations Wing—SRA-Senior Airman

SURF—Single Unit Retrieval Format

TDY-Temporary Duty—TIG—Time in Grade

TIS—Time in Service

vMPF—Virtual Military Personnel Flight

Attachment 2 PRINT SCREEN OF AF IMT 1206

FIGURE A2.1. PRINT SCREEN OF AF IMT 1206.

| NOMINATION FOR AWARD | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| AWARD | CATEGORY (| (If Applicable) | AWARD PERIOD | | |
| SENIOR AIRMAN BELOW-THE-ZONE | BTZ | | 1ST QUARTER 2015 | | |
| RANK/NAME OF NOMINEE (First, Middle Initial, Last) | , | MAJCOM, FOA, OR | RDRU | | |
| A1C READY F. PROMOTION | | AFSOC | | | |
| DAFSCIDUTY TITLE | NOMINEE'S TELEPI | HONE (DSN & Co | ommercial) | | |
| 3S031/CAREER DEVELOPMENT TECHNICIAN | DSN: 579-58 | 74 COMM: | (850) 884-5874 | | |
| UNIT/OFFICE SYMBOL/STREET ADDRESS/BASE/STATE/ZIP CODE | | | | | |
| 1 SOFSS/FSMPD/131 BARTLEY STREET, SUITE | 150/HURLBU | JRT FIELD/ | FL/32544 | | |
| RANK/NAME OF UNIT COMMANDER (First, Middle Initial, Last) /COMMANDE | ER'S TELEPHONE (I | DSN & Commercia | al) | | |
| CAPTAIN JAMES A. AMERICA/ DSN: 579-7139 | COMM: (850) | 884-7139 | | | |
| SPECIFIC ACCOMPLISHMENTS (Use single-spaced, bullet format) | | | | | |
| ** 1206 will be NO MORE than 15 lines in length (r | not including he | eadings)** | | | |
| (1) LEADERSHIP AND JOB PERFORMANCE IN (2) SIGNIFICANT SELF-IMPROVEMENT (no les (3) BASE AND COMMUNITY INVOLVEMENT (no les (4) NOTE: Member will/will not be available to meet the survival of the second of the sec | s and no more no less and no | than 3 lines) more than 3 | And the state of t | | |
| ACRONYMS (Must not exceed 10 acronyms): SOW - Special Operations Wing CMS - Case Management System MilPDS - Military Personnel Data System PTL - Physical Training Leader AFPC - Air Force Personnel Center | | | | | |

BTZ ELIGIBILITY MFR

(Insert applicable information in underlined portions).

<u>Date</u>

MEMORANDUM FOR INSERT UNIT/CC

FROM: 1 SOFSS/FSMP

SUBJECT: Senior Airman Below-The-Zone (BTZ) Large Unit <u>1st/2nd/3rd4th</u> Quarter <u>20XX</u>

- 1. The objective of the BTZ program is to provide an opportunity for early promotion to SrA for exceptional A1Cs. Each individual's nomination falls under a squadron or base level board depending on the size of their unit. Review any quality indicators (i.e. EPR ratings, UIFs, fitness assessments, etc.) before making your selection or nomination. Any A1C selected for SrA promotion that does not have a 3-skill level will require a waiver.
- 2. Commanders have the option to relinquish their authority for selection and nominate their eligibles to the CBB. Commanders wishing to exercise this option must return the signed roster along with a letter relinquishing their selection authority and identifying their nominees to the SharePoint site NLT <u>applicable date</u>.
- 3. The following instruction applies for large units. Your unit has (<u>number</u>) A1Cs who meet the time and grade requirements for the BTZ program. Of these A1Cs, (<u>number</u>) are eligible, (<u>number</u>) is/are questionable (had quality indicators) and (<u>number</u>) is/are ineligible due to quality indicators. As the commander, you may select <u>##</u> authorized A1Cs for early promotion to Senior Airman. The squadron board must conform to the procedures established for the CBB.
- 4. Squadron board: Large Unit Board composition must include a president, in the rank of CMSgt (if available), who will also serve as a non-voter, four senior NCOs as voting members, and a board recorder, SrA or above. For scoring purposes, you will use the score sheet (Attachment 4) in the SrA BTZ OI. Scores will be tallied in 0.25 increments with a maximum of 25 points for a Face-to-Face Board. Members unable to meet the board will receive the average score of those who met the board.
- 5. Nomination packages will only contain the MilPDS generated BTZ RIP, AF IMT 1206, PFA history printout, SURF, and decoration citations (if applicable). Please ensure all approved decorations have been updated in ARMS/PRDA. Supplemental consideration will not be given because a decoration was not approved or placed in the record before the board convened. Once the board is complete, please construct a board report signed by the board president and unit commander. Underline the names of your nominees on the unit listing. Upload the signed board report, signed BTZ Eligibility roster and board members score sheets for all nominees to the BTZ SharePoint site NLT applicable date.

6. If you have questions or need additional information please contact our office at DSN 579-XXXX.

SIGNATURE BLOCK

Chief, Military Personnel Section

SENIOR AIRMAN (SRA) BELOW-THE-ZONE (BTZ) SCORE SHEET

1. Each package will be evaluated in the following areas with point values on the score sheet as indicated:

| AF Form 1206 Bullet Category | Point Value |
|---------------------------------|-----------------------------------|
| IP & JOB PERFORMANCE IN PRIMARY | 9.0 points max/1 point per bullet |
| SIGNIFICANT SELF-IMPROVEMENT | 3.0 points max/1 point per bullet |
| BASE & COMMUNITY INVOLVEMENT | 3.0 points max/1 point per bullet |

2. Board members will interview nominees "face-to-face" and based upon the Airman's physical and verbal presentation the following areas with point values will be annotated on the score sheet as indicated:

| Face-to-Face Scoring Category | Point Value |
|-------------------------------|----------------|
| MILITARY BEARING | 2.0 points max |
| DRESS & APPEARANCE | 2.0 points max |
| COMMUNICATION SKILLS | 3.0 points max |
| QUESTION & ANSWER RESPONSES | 3.0 point max |

- 3. Using the criteria above, rank each package with "1" being the highest ranking to separate packages with like scores.
- 4. The board will not consider any previous performance evaluations, however approved military decorations prior to the board date will be considered.
- 5. After scores are tallied and recorded, overall point totals will be validated to ensure there is no major disagreement or scoring disparity between board members. All board members will discuss packages where there is a difference greater than five points. If you have any questions or need assistance please call DSN 579-5874.

| BOARD DATE:RANK/NAME OF BOARD | |
|-----------------------------------------|---|
| BOARD DATE.RANK/NAME OF BOARD | |
| EMBER: | |
| LAND LAND LAND LAND LAND LAND LAND LAND | _ |

| Nominee's Name/Unit | Leadership & Job Performance | Significant Self Improvement | Base & Community Involvement | Military Bearing | Dress & Appearance | Communication Skills | Q&A Responses | Overall Score | Rank Orderscore |
|------------------------|------------------------------------|------------------------------------|------------------------------------|---------------------|-----------------------|-------------------------|------------------|------------------|--------------------|
| | 9 points max | 3 points max | 3 points max | 2 points max | 2 points max | 3 points max | 3 points max | 25 points max | |
| | | | | | | | | | |
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| | | | | | | | | | |

NOTE: 25 points is the maximum point total a nominee may receive using 0.25 increments

OATH FOR BOARDS

OATH TO THE BOARD MEMBERS

To be given by the board president or designated representative.

"I solemnly swear that I will perform the duties imposed upon me without prejudice or partiality having in view both the special fitness of the airmen and the efficiency of the United States Air Force."

OATH OF SRA BTZ BOARD RECORDER

To be given to the recorder by the board president.

"I solemnly swear that I will keep a true record of the proceedings of this board."

CENTRAL BASE BOARD RESULTS

(Insert applicable information in underlined portions).

Date

MEMORANDUM FOR 1 SOW/CC

FROM: 1 SOW/CCC

SUBJECT: Below-the-Zone Promotion Board $-\frac{1}{2}$ st/2 nd/3 nd/4 Quarter 2015

1. The BTZ board convened on date, at time hours, to consider ## A1Cs for Senior Airman Below-the-Zone.

2. The board consists of the following members:

CMSgt Board President
CMSgt Member
CMSgt Member
SMSgt Member
MSgt Member
SSgt Recorder

- 3. Nominees are listed in order of merit, by attained overall promotion board scores. Based upon a promotion quota of ##, the board recommends ## primaries, with ## members receiving alternate recommendations.
- 4. The board adjourned at time hours. Request your approval of the board proceedings.

| NAME | BTZ DATE | UNIT | Rank |
|-------------------|-------------|---------|------|
| A1C JOHN A. SMITH | 14-JAN-2015 | 1 SOXX | 1 |
| A1C JOHN B. SMITH | 11-FEB-2015 | XXIS | 2 |
| A1C JOHN C. SMITH | 28-JAN-2015 | XXIS | 3 |
| ALTERNATES | BTZ DATE | UNIT | |
| A1C JOHN I. SMITH | 28-FEB-2015 | XXX XXX | 9 |
| A1C JOHN J. SMITH | 07-FEB-2015 | XXX | 10 |

FIRST MI LAST NAME, Rank, USAF Board President

1st Ind, 1 SOW/CC

MEMORANDUM FOR 1 SOW/CCC

cc:

1 SOFSS/FSMPDP

The board proceedings are approved/disapproved.

<u>FIRST MI LAST NAME</u>, <u>Rank</u>, USAF Commander

LARGE UNIT BOARD RESULTS

(Insert applicable information in underlined portions).

Date

MEMORANDUM FOR <u>UNIT/</u>CC

CMC-4

FROM: UNIT/CCM

SUBJECT: Below-the-Zone Promotion Board – <u>1</u>st/<u>2</u>nd/3rd/4th Quarter 2015

D - - - - 1

- 1. The promotion board convened on <u>date</u>, at <u>## hours</u>, to consider <u>## A1Cs</u> for Senior Airman Below-the-Zone.
- 2. The board consists of the following members:

| CMSgt | Board |
|-----------|----------|
| President | |
| MSgt | Member |
| MSgt | Member |
| MSgt | Member |
| SSgt | Recorder |

- 3. Nominees are listed in order of merit, by attained overall promotion board scores. Based upon a promotion quota of <u>number</u>, the board recommends <u>number</u> primary, with <u>number</u> members receiving alternate recommendations.
- 4. The board adjourned at time hours. Request your approval of the board proceedings.

| NAME | BTZ DATE | UNIT | Rank |
|-------------------|-------------|------|------|
| A1C JOHN A. SMITH | 14-JAN-2015 | XXX | 1 |
| ALTERNATES | BTZ DATE | UNIT | |
| A1C JOHN I. SMITH | 28-FEB-2015 | XXX | 2 |
| A1C JOHN J. SMITH | 07-FEB-2015 | XXX | 3 |

FIRST MI LAST NAME, Rank, USAF Board President

1st Ind, UNIT/CC

MEMORANDUM FOR UNIT/CCM

cc:

1 SOFSS/FSMPDP

The board proceedings are approved/disapproved.

FIRST MI LAST NAME, Rank, USAF Commander

BOARD PRESIDENT/RECORDER CHECKLIST

| Pre-Board | Check |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Check room set-up | |
| Ensure greeter/board recorder are present | |
| Introduce yourself to the board members and have members greet each other | |
| Discuss board procedures and review questions | |
| The state of the process of the state of the | |

| Conducting the Board | |
|--------------------------------------------------------------------------|--|
| Welcome, congratulate, and put nominee at ease | |
| Introduce yourself as board president, then your fellow board members by | |
| rank, name, and unit | |
| Explain proceedings to nominee, define questions | |
| Encourage nominee to start by telling the board about themselves | |
| -career, family, short-term and long-term goals | |

| Completing the Board | |
|-----------------------------------------------------------------------------|--|
| Ask the nominee if they have any questions they would like to re-address or | |
| any closing comments they wish to make to the board members | |
| Instruct the nominee not to discuss the questions or board process with | |
| anyone as it may compromise the process and give others an unfair advantage | |
| Offer closing congratulations | |
| Dismiss nominee | |

| Post-Board | |
|----------------------------------------------------------------------|--|
| Score nominees | |
| Gather all score sheets | |
| Instruct board members not to discuss results until official release | |
| Ensure room is left in neat and orderly manner | |
| Provide final score sheet to 1 SOW Command Chief | |